



# CAREER EXPLORATION THROUGH **FCCLA**

## Financial Services

Empowering Financial Resilience Through FCS Education

The Financial Services Career Cluster focuses on careers that help individuals and families manage their personal finances, build wealth, and achieve financial security. This cluster emphasizes roles in advising, planning, and managing personal budgets, investments, insurance, and retirement planning. Professionals in this field work to provide guidance on saving, spending, credit management, and achieving financial goals, helping people make informed decisions to secure their financial futures and navigate complex financial systems.

### Possible Careers Include:

#### **Financial Planning and Advisory**

- Certified Financial Planner (CFP)
- Financial Coach
- Financial Planner
- Investment Advisor
- Personal Financial Advisor
- Retirement Planner
- Wealth Manager

#### **Banking and Credit**

- Credit Analyst
- Credit Counselor
- Customer Service Representative
- Loan Officer (Personal, Home, Auto)
- Loan Underwriter
- Mortgage Broker
- Personal Banker

#### **Insurance**

- Actuarial Analyst
- Claims Adjuster
- Insurance Agent (Life, Health, Disability, Long-Term Care)
- Insurance Underwriter
- Risk Advisor

#### **Tax and Accounting**

- Accountant (Personal Finances and Small Businesses)
- Certified Public Accountant (CPA)
- Enrolled Agent (EA)
- Tax Advisor (Personal Finance Focus)
- Tax Preparer

#### **Investment and Wealth-Building Careers**

- Financial Analyst (Personal Investments)
- Hedge Fund Analyst (Individual Clients)
- Portfolio Manager
- Securities Trader
- Stockbroker

#### **Consumer Education and Advocacy**

- Budget Analyst (Personal and Household)
- Consumer Advocate
- Debt Specialist
- Financial Literacy Educator

#### **Technology and Financial Tools**

- Data Analyst (Personal Finance Services)
- Digital Banking Specialist
- FinTech Specialist (Personal Finance Apps and Tools)

