



SHORT-TERM FINANCIAL GOAL:

INCOME			
DESCRIPTION	CATEGORY	EXPECTED AMOUNT (\$)	ACTUAL AMOUNT (\$)
ALLOWANCE: Include any regular money received from parents or guardians. This can be a weekly or monthly amount.	Weekly Allowance		
	Monthly Allowance		
EXTRA EARNING: Include any additional money earned from part-time jobs, freelance work, or occasional tasks.	Part-Time Job		
	Freelance Work		
	Occasional Tasks		
OTHER SOURCES: Include any other sources of income such as gifts, scholarships, or other financial aid.	Gifts		
	Scholarships		
	Other		
Total Income			
EXPENSES			
DESCRIPTION	CATEGORY	EXPECTED AMOUNT (\$)	ACTUAL AMOUNT (\$)
ESSENTIAL EXPENSES: Expenses that are necessary and cannot be avoided. Example: Money spent on groceries, bus fare, or phone bill.	Groceries		
	Transportation		
	Other		
NON-ESSENTIAL EXPENSES: Expenses that are optional and can be adjusted based on budget availability. Example: Money spent on movies, games, or clothes.	Entertainment		
	Dining Out		
	Shopping		
	Hobbies/Subscriptions		
	Other		
OTHER SOURCES: Include any other sources of income such as gifts, scholarships, or other financial aid.	Gifts		
	Scholarships		
	Other		
Total Expenses			
NET INCOME			
DESCRIPTION		EXPECTED AMOUNT (\$)	ACTUAL AMOUNT (\$)
NET INCOME: Difference between total income and total expenses. This shows whether you have a surplus (extra money) or deficit (shortfall).			
SAVINGS			
DESCRIPTION	CATEGORY	EXPECTED AMOUNT (\$)	ACTUAL AMOUNT (\$)
Regular Savings: Portion of your net income you will set aside regularly (weekly or monthly) to save towards your financial goal.	Regular Savings		
Total Savings: Sum of all regular savings and any additional amounts saved during the entire duration of your financial goal period (weeks or months).	Total Savings		